



**EPARCHY OF SAINT MARON OF BROOKLYN
STEWARDSHIP OFFICE**

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**ORDER OF SAINT SHARBEL FINANCIAL REPORT
JANUARY 1, 2021 TO DECEMBER 31, 2021**

ANNUAL MEMBERSHIP

Number of Annual Members	112 (NOTE A)
(Number of New Annual Members: 12)	
Dues Paid by Annual Members	\$60,125 (NOTE B)
(Compare: 2020: \$55,675. 2019: \$54,125)	

PERPETUAL MEMBERSHIP

Number of Living Perpetual Members	190
Number of New Perpetual Members	6
Dues Paid by New Perpetual Members	\$20,000 (NOTE C)

Value of Perpetual Endowment as of 12/31/21:	<u>\$3,821,221</u>
<i>Value of Perpetual Endowment as of 12/31/20:</i>	<i>\$3,272,199</i>
<i>Value of Perpetual Endowment as of 12/31/19:</i>	<i>\$2,911,375</i>
<i>Value of Perpetual Endowment as of 12/31/18:</i>	<i>\$2,528,473</i>
<i>Value of Perpetual Endowment as of 12/31/17:</i>	<i>\$2,699,644</i>
<i>Value of Perpetual Endowment as of 12/31/16:</i>	<i>\$2,370,769</i>
<i>Value of Perpetual Endowment as of 12/31/15:</i>	<i>\$2,111,796</i>

K of C Market Value of Investment as of 12/31/2020	\$ 2,648,736
Increase in Value	<u>354,425</u>
K of C Market Value of Investment as of 12/31/2021	\$3,003,161

MDF Market Value of Investment as of 12/31/2020	\$ 540,199
Increase in Value	<u>180,932</u>
MDF Market Value of Investment as of 12/31/2021	\$ 721,131

Vanguard Market Value of Investment as of 12/31/2020	\$ 83,264
Increase in Value	<u>13,665</u>
Vanguard Market Value of Investment as of 12/31/2021	\$ 96,929

NOTES:

NOTE A: Explanation of Number of Active Annual Members in 2021: There were 112 active Annual Members in 2020. Of these 112, 12 were new Annual Members who joined in 2021. 2 Annual Members became Perpetual Members in 2021.

NOTE B: Explanation of Income from Annual Memberships in 2021: 106 Adult Members paid in full (\$53,000) and 1 Youth Members at \$250; 5 Members made partial payments totaling \$1,375. 6 Members paid prior year dues totaling \$5,500. ($\$53,000 + \$250 + \$1,375 + \$5,500 = \$60,125$)

NOTE C: Explanation of Income from Perpetual Memberships in 2021: 3 new Perpetual Members paid \$5,000 each (\$15,000). One new Perpetual Member upgraded from Annual and paid \$2,500 (\$2,500). Two new Perpetual Members paid \$1,250 each (\$2,500). ($\$15,000 + \$2,500 + \$2,500 = \$20,000$).

FINANCING THE COSTS OF THE SEMINARY IN 2021:

Support from Annual Dues in 2021:	\$ 60,125
Donations from OSS Members in 2021:	\$ 15,050
Partial Support from Perpetual Endowment (4%):	\$140,000
Total:	\$215,175
Seminary/Seminarian Costs in 2021:	\$447,162
Difference:	(\$231,987)

NOTE: The Difference was covered with proceeds from Individual Donations, the Eparchy's Virtual Benefit Event, Mailings, and Grants obtained by the Eparchy's Stewardship Office.

Number of Seminarians for the Eparchy 2021-22: **6**

Statistics on New Annual Members:

New Annual Members in 2021:	12
New Annual Members in 2020:	18
New Annual Members in 2019:	12
New Annual Members in 2018:	4
New Annual Members in 2017:	10
New Annual Members in 2016:	22
New Annual Members in 2015:	14
New Annual Members in 2014:	5
New Annual Members in 2013:	25
New Annual Members in 2012:	13

Statistics on New Perpetual Members:

New Perpetual Members in 2021:	6
New Perpetual Members in 2020:	16
New Perpetual Members in 2019:	21
New Perpetual Members in 2018:	8
New Perpetual Members in 2017:	11
New Perpetual Members in 2016:	14
New Perpetual Members in 2015:	14
New Perpetual Members in 2014:	8
New Perpetual Members in 2013:	17
New Perpetual Members in 2012:	12

Prepared by: John F. Kurey, Esq., MBA
Eparchial Stewardship Director
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