



**EPARCHY OF SAINT MARON OF BROOKLYN  
STEWARDSHIP OFFICE**

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**ORDER OF SAINT SHARBEL FINANCIAL REPORT  
JANUARY 1, 2017 TO DECEMBER 31, 2017**

**ANNUAL MEMBERSHIP**

<b>Number of Annual Members Paid in Full</b>	<b>119</b> (NOTE A)
Number of New Annual Members	10
<i>(Number of 2016 Annual Members who did not renew in 2017: 11)</i>	
<b>Dues Paid by Annual Members</b>	<b>\$60,900</b> (NOTE B)

**PERPETUAL MEMBERSHIP**

<b>Number of Living Perpetual Members</b>	<b>153</b>
<i>11 new Perpetual Members added in 2017 (4 upgraded from Annual); 1 died in 2017.</i>	
<b>Dues Paid by New Perpetual Members</b>	<b>\$57,532</b> (NOTE C)

<b>Value of Perpetual Endowment as of 12/31/17:</b>	<b>\$2,699,644</b>
<i>Value of Perpetual Endowment as of 12/31/16:</i>	<i>\$2,370,769</i>
<i>Value of Perpetual Endowment as of 12/31/15:</i>	<i>\$2,111,796</i>

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CBIS Market Value of Investment as of 12/31/2016	\$ 1,941,200
Deposits to Account	0
Withdrawals from Account	0
Increase in Value of Investments (Unrealized Gain)	261,937
CBIS Market Value of Investment as of 12/31/2017	<b>\$2,203,137</b>

MDF Market Value of Investment as of 12/31/2016	\$ 376,482
Deposits to Account	0
Withdrawals from Account	0
Increase in Value of Investments (Unrealized Gain)	58,635
MDF Market Value of Investment as of 12/31/2017	<b>\$ 435,117</b>

Vanguard Market Value of Investment as of 12/31/2016	\$ 53,087
Deposits to Account	0
Withdrawals from Account	0
Increase in Value of Investments (Unrealized Gain)	8,303
Vanguard Market Value of Investment as of 12/31/2017	<b>\$ 61,390</b>

**NOTES:**

**NOTE A:** Explanation of Number of Active Annual Members in 2017: There were 126 active Annual Members in 2017. Of these 126, 10 were new Annual Members who joined in 2017. Five Annual Members became Perpetual Members in 2017, and 4 Annual Members died in 2017.

**NOTE B:** Explanation of Income from Annual Memberships in 2017: 117 Adult Members paid in full (\$58,500) and 2 Youth Members at \$250 (\$500); One Member paid \$500 extra other for another membership years. 7 Members made partial payments totaling \$1,400.

**NOTE C:** Explanation of Income from Perpetual Memberships in 2017: 8 New Perpetual Members paid \$5,000 each = \$40,000. Four New Perpetual Members who were longtime Annual Members paid the special upgrade fee for longtime Annual Members of \$2,500 (\$10,000). Two Perpetual Members finished contributing for their Memberships with partial payments of \$3,750 and \$3,782. (\$40,000 + \$10,000 + \$3,750 + \$3,782 = \$57,532). For 2017, a total of 11 New Perpetual Members were added.

**ADDITIONAL NOTES:**

Support From Annual Dues in 2017:	\$ 60,900
Donations from OSS Members in 2017:	\$ 14,689
Distribution from Perpetual Endowment:	\$ 0
Total:	\$ 75,589
<b>Seminary/Seminarian Costs in 2017:</b>	<b><u>\$256,645</u></b>
Difference:	<b><u>\$181,056</u></b>

*[NOTE: The Difference has been covered in recent years by proceeds from the New York Benefit Dinner, the Lenten Appeal, Christmas Mailing, Individual Donations, and Grants obtained by the Eparchy's Stewardship Office.]*

Number of Seminarians for the Eparchy 2017-18: **6**

Statistics on New Annual Members:

New Annual Members in 2017:	10
New Annual Members in 2016:	22
New Annual Members in 2015:	14
New Annual Members in 2014:	5
New Annual Members in 2013:	25
New Annual Members in 2012:	13

***New Annual Members thus far in 2018: 1***

Statistics on New Perpetual Members:

New Perpetual Members in 2017:	11
New Perpetual Members in 2016:	14
New Perpetual Members in 2015:	14
New Perpetual Members in 2014:	8
New Perpetual Members in 2013:	17
New Perpetual Members in 2012:	12

***New Perpetual Members thus far in 2018: 5***

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July 6, 2018