



**EPARCHY OF SAINT MARON OF BROOKLYN
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**ORDER OF SAINT SHARBEL REPORT
JANUARY 1, 2015 TO DECEMBER 31, 2015**

ANNUAL MEMBERSHIP

| | |
|---|--------------------------|
| Number of Annual Members Paid in Full | 121 (NOTE A) |
| Number of New Annual Members | 14 |
| <i>(Number of 2014 Annual Members <u>Not</u> Paid in 2015: 2)</i> | |
| Dues Paid by Annual Members | \$61,500 (NOTE B) |

PERPETUAL MEMBERSHIP

| | |
|--|--------------------------|
| Number of Living Perpetual Members | 130 |
| <i>14 new Perpetual Members added in 2015 (5 upgraded from Annual); 2 deceased in 2015. (Compare: 8 new added in 2014; 17 in 2013; 12 in 2012)</i> | |
| Due Paid by New Perpetual Members | \$68,500 (NOTE C) |

| | |
|---|--------------------|
| Value of Perpetual Endowment as of 12/31/15: | \$2,111,796 |
| <i>Value of Perpetual Endowment as of 12/31/14:</i> | <i>\$2,049,456</i> |

| | |
|--|---------------------------|
| ----- | |
| CBIS Market Value of Investment as of 12/31/2014 | \$1,836,378 |
| Deposits to Account | \$0 |
| Withdrawals from Account | \$0 |
| Income | \$23,811 |
| Increase in Value of Investments (Unrealized Loss) | (\$52,444) |
| CBIS Market Value of Investment as of 12/31/2015 | <u>\$1,807,745</u> |

| | |
|--|-------------------------|
| MDF Market Value of Investment as of 12/31/2014 | \$164,140 |
| Deposits to Account | \$101,347 |
| Withdrawals from Account | \$0 |
| Income | \$1,937 |
| Decrease in Value of Investments (Unrealized Loss) | (\$12,949) |
| MDF Market Value of Investment as of 12/31/2015 | <u>\$254,475</u> |

| | |
|--|------------------------|
| Vanguard Market Value of Investment as of 12/31/2014 | \$48,938 |
| Deposits to Account | \$0 |
| Withdrawals from Account | \$0 |
| Income | \$1,105 |
| Decrease in Value of Investments (Unrealized Loss) | (\$467) |
| Vanguard Market Value of Investment as of 12/31/2015 | <u>\$49,576</u> |

NOTES:

NOTE A: Explanation of Number of active Annual Members in 2015: There were 97 active Annual Members in 2014. 14 new Annual Members joined in 2015. Eighteen former Annual Members renewed their membership in 2015. Five Annual Members became Perpetual Members in 2015; One Annual Members died in 2015. Two active Annual Members in 2014 did not pay their Annual Membership dues in 2015. (97+14+18-5-1-2=121 active Annual Members in 2015.)

NOTE B: Explanation of Income from Annual Memberships in 2015: 119 Annual Members paid \$500 each = \$59,500. One Youth Member paid \$250 (Annual Youth Membership). One Annual Member paid \$1,250 (\$500 for 2015 and \$750 toward 2016 and 2017). One Annual Member paid \$500 in advance for 2016. (\$59,500 + \$250 + \$1,250 + 500 = \$61,500)

NOTE C: Explanation of Income from Perpetual Memberships in 2015: 10 New Perpetual Members paid \$5,000 each = \$50,000. Three New Perpetual Members paid \$4,500 each = \$13,500. One New Perpetual Member made a partial payment of \$1,250. One 2014 Perpetual Member inducted in 2014 made a final payment of \$2,500 in 2015. One 2014 Perpetual Member made a payment of \$1,250. (\$50,000 + \$13,500 + \$1,250 + \$2,500 + \$1,250 = \$68,500). For 2015, a total of 14 New Perpetual Members were added.

ADDITIONAL NOTES:

| | | |
|--|------------------|--|
| Support From Annual Dues in 2015: | \$ 61,500 | |
| Donations from OSS Members in 2015: | \$ 17,250 | |
| Distribution from Perpetual Endowment: | \$ 0 | |
| Total: | \$ 78,750 | |
| Seminary's Costs in 2015: | \$148,897 | <i>(this is lower than the last 5 years)</i> |
| Difference: | \$ 70,147 | |

[NOTE: The Difference has been addressed in recent years by proceeds of the New York Benefit Dinner, Lenten Appeal, Individual Donations, and Grants obtained with the help of the Eparchy's Stewardship Office.]

Number of Seminarians for the Eparchy 2015-16: **6**
(2014: 4 in Washington and 2 in Pastoral Assignments)

Statistics on New Annual Members:

New Annual Members in 2015: 14
New Annual Members in 2014: 5
New Annual Members in 2013: 25
New Annual Members in 2012: 13

New Annual Members thus far in 2016: 13

Statistics on New Perpetual Members:

New Perpetual Members in 2015: 14
New Perpetual Members in 2014: 8
New Perpetual Members in 2013: 17
New Perpetual Members in 2012: 12

New Perpetual Members thus far in 2016: 4

Prepared by: John F. Kurey, Esq., MBA
Eparchial Stewardship Director
July 6, 2016